

For immediate release

Momentum Factor Series goes live on Cofunds platform

London, 8 May 2013, Momentum Global Investment Management ('Momentum') launches its Factor Series fund range on Cofunds platform, as part of Momentum's growing traction in the UK retail market space.

The Momentum Factor Series fund range provides financial advisers and their clients with a solution designed to meet their needs by combining long-term real return targets (CPI +3 to +5%) with strong risk management, underpinned by Distribution Technology risk ratings.

The range includes:

- PFS Momentum Factor 3 (targeting annual returns of UK CPI plus 3% (net) with a Distribution Technology risk rating of 3);
- PFS Momentum Factor 4 (targeting annual returns of UK CPI plus 4% (net) with a Distribution Technology risk rating of 4);
- PFS Momentum Factor 5 (targeting annual returns of UK CPI plus 5% (net) with a Distribution Technology risk rating of 5).

Commenting on the development, David Thomas, Head of Momentum UK Retail said: "There is growing demand from financial advisers across the country for an investment proposition that meets their clients' needs by managing risk and delivering a real return. The Factor Series range of funds is focused on beating inflation over the medium to long-term. At the same time, the level of volatility risk in the funds is clearly indicated through the Distribution Technology risk rating. Many investors will see this combination of risk and return management as core to their portfolios."

Michelle Woodburn, Head of Fund Manager Relations at Cofunds commented: "As a business we're committed to expanding the range of funds on the platform to give advisers and their clients the best possible choice. The Momentum Factor Series funds are a great addition to an already extensive range of funds available on Cofunds".

Thomas concluded: "We are very excited about this initiative and the enhanced access it gives to the financial adviser community in accessing our funds."



The funds went live on the platform on the 1st May 2013.

Ends



For further information please contact:

David Masters	Lansons	020 7294 3687 davidm@lansons.com
Anoushaa Massouleh	Lansons	020 7398 5764 anoushaam@lansons.com
Nick Robert-Nicoud	Momentum Global Investment Management	020 7398 5766 nick.robert-nicoud@momentumgim.com
Lucy Richardson	Momentum Global Investment Management`	020 7398 5764 lucy.richardson@momentumgim.com

Photographs are available from lucy.richardson@momentumgim.com

Notes to editors

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Momentum Global Investment Management Limited has GBP3 billion under management as at 31 December 2012.

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