

For immediate release

Momentum Factor Series goes live with Standard Life

London, 17 June 2013,

The Momentum Factor Series fund range is now available via the Standard Life Wrap, Fundzone, RPB (the International Portfolio Bond) and SIPP offerings.

The Momentum Factor Series fund range provides financial advisers and their clients with a solution designed to deliver real returns (CPI +3 to +5%) with strongly managed risk, underpinned by Distribution Technology risk ratings.

The range includes:

- PFS Momentum Factor 3
(UK CPI plus 3% net with a Distribution Technology risk rating of 3);
- PFS Momentum Factor 4 (UK CPI plus 4% net
with a Distribution Technology risk rating of 4);
- PFS Momentum Factor 5
(UK CPI plus 5% net with a Distribution Technology risk rating of 5).

Commenting on the development, David Thomas, Head of Momentum UK Retail said: “The addition of the Momentum Factor Series to Standard Life’s wrap proposition is a big step forward in making these funds available to financial advisers. The Factor Series range of funds is focused on beating inflation over the medium to long term while closely managing risk. The level of volatility risk in the funds is clearly indicated through the Distribution Technology risk rating. Many intermediaries see this outcome based approach to fund management as core to the future of their financial planning, and Momentum is very well placed to meet these needs.”

Graham Dow, Head of Investment Group Relationships at Standard Life commented: “We are delighted to add the Momentum Factor Series to our key propositions. We are constantly reviewing the funds we have available to advisers and their clients. We extend the range we offer when we think it gives advisers an opportunity to extend the investment choice they can offer their clients. Momentum complements and enhances the existing range of funds we currently offer.”

In addition, Standard Life has also added the Momentum Diversified Growth Fund which



complements the Factor Series by providing UK retail clients with a multi-asset flexible fund targeting returns competitive with equities but with reduced volatility over a full market cycle. Thomas concluded: “We are very excited about this initiative and the enhanced access it gives to the financial adviser community in accessing our funds.”

The funds went live on the platform on the 12 June 2013.

Ends



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Notes to editors

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Momentum Global Investment Management Limited has GBP3 billion under management as at 31 December 2012.

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