

Client Service

We aim to make working with Momentum as smooth a journey as possible. We aim to make your life simple with easy to access documents that you can utilise in your client meetings.

Contact Information	A personalised contact sheet with details of your local Business Development Manager as well as other key personnel that can assist you.
Investment Desk Bulletin	A weekly email updating you on the markets and macro economy.
Monthly Performance Fact Sheets	Easily accessible fact sheets available on our website.
Monthly Performance Presentations	Easily accessible performance data available on our website.
Quarterly Reviews	In-depth reports on our model portfolios and how they have performed over the period.
Dedicated Sales Support Team	We have a dedicated Sales Support Team that are based regionally and centrally who will be able to assist you and deal with any queries.
Marketing	Easy to edit documents that you can personalise for your client reports and meetings.
Platform Information	Detailed information on how each individual platform works.
Additional Marketing Material	Other marketing material available, eg Brochures, our Charging Structure etc.