

This notice is important and requires your immediate attention. If you are in any doubt about the content of this notice, you should seek independent professional advice.

本函件的内容非常重要，務請即時細閱。如閣下對本函件的内容有任何疑問，請立即尋求獨立的專業意見。

NOTICE TO THE SHAREHOLDERS OF THE SUB-FUNDS listed below (the “Sub-Funds”):

有關以下子基金的股東通知 (以下簡稱「子基金」) :

Harmony Portfolios Asian Balanced Fund
和諧投資組合亞洲平衡基金

Harmony Portfolios Sterling Balanced Fund
和諧投資組合英鎊平衡基金

Harmony Portfolios Asian Growth Fund
和諧投資組合亞洲增長基金

Harmony Portfolios Sterling Growth Fund
和諧投資組合英鎊增長基金

Harmony Portfolios Australian Dollar Growth Fund
和諧投資組合澳元增長基金

Harmony Portfolios US Dollar Balanced Fund
和諧投資組合美元平衡基金

Harmony Portfolios Europe Diversified Fund
和諧投資組合歐洲多元化組合基金

Harmony Portfolios US Dollar Growth Fund
和諧投資組合美元增長基金

26 September 2016

2016年9月26日

Dear Shareholder

尊敬的股東：

The board of directors (the “**Board**”) of Momentum Global Funds (the “**Fund**”) wishes to inform shareholders of the following changes that are being made to the Fund.

展勢環球基金 (以下簡稱「本基金」) 董事會 (以下簡稱「董事會」) · 謹此告知 閣下有關於本基金的若干變更。

1) **Investment Manager and Distribution Fee**

1) 投資經理和發行費

Momentum Global Investment Management Limited is the investment manager (the “**Investment Manager**”) and the distributor (the “**Distributor**”) for the Fund. The current terms of the prospectus detail two separate fees for investment management (the “**Investment Manager Fee**”) and for distribution (the “**Distribution Fee**”). The Investment Manager is in the process of simplifying the distribution arrangements of the Fund and as a result will also simplify its fee tariff by combining the Investment Manager Fee and Distribution Fee under one combined tariff that will be referred to as the Investment Manager Fee. The new tariff will appear to increase the level of Investment Manager Fee but, since the Distribution Fee will no longer be a separate charge, overall fees will either remain the same as they are currently or shareholders will see a decrease, as indicated in the table below:

展勢環球投資管理有限公司是本基金的投資經理 (以下簡稱「投資管理人」) 和基金分銷商 (以下簡稱「

分銷商」)。目前招股說明書分別列出投資管理(以下簡稱「投資經理費」)和發行(以下簡稱「發行費」)兩個獨立收費項目。投資經理現正簡化基金的發行安排及費用收取，投資經理費和發行費將會合併並統稱為「投資經理費」。在新安排下，表面上投資經理費會有所遞增，實際上取消收取發行費後，整個投資費用將會維持不變或下降，如下圖表所示：

Share Class	Existing Investment Manager Fee	Existing Distribution Fee	New Investment Manager Fee	Change to Shareholder Overall Fee
股票類別	目前投資經理費	目前發行費	新投資經理費	股東總收費變改
A	Up to 0.60%	Up to 1.20%	Up to 1.50%	0.30% reduction
	不多於 0.60%	不多於 1.20%	不多於 1.50%	減少 0.30%
B	Up to 0.60%	Up to 1.20%	Up to 1.50%	0.30% reduction
	不多於 0.60%	不多於 1.20%	不多於 1.50%	減少 0.30%
C	Up to 0.60%	Up to 1.70%	Up to 2.00%	0.30% reduction
	不多於 0.60%	不多於 1.70%	不多於 2.00%	減少 0.30%
D*	Up to 0.60%	Up to 1.20%	Up to 1.50%	0.30% reduction
	不多於 0.60%	不多於 1.20%	不多於 1.50%	減少 0.30%
E	Up to 0.50%	Up to 0.85%	Up to 1.35%	No change
	不多於 0.50%	不多於 0.85%	不多於 1.35%	不變
G*	Up to 0.60%	Up to 1.70%	Up to 2.00%	0.30% reduction
	不多於 0.60%	不多於 1.70%	不多於 2.00%	減少 0.30%
Z*	Up to 0.50%	Up to 1.70%	Up to 1.30%	No change**
	不多於 0.50%	不多於 1.70%	不多於 1.30%	不變**
Z1*	Up to 0.50%	Up to 1.70%	Up to 1.30%	No change**
	不多於 0.50%	不多於 1.70%	不多於 1.30%	不變**

* Not offered to retail investors in Hong Kong

* 沒有提供予香港散戶投資者

** Please note that whilst this appears as a 0.90% reduction to the current prospectus terms (the Distribution Fee states **up to 1.70%** and the Investment Management Fee states **up to 0.50%**) the actual fees paid to the distributor and investment manager were 1.00% and 0.30% respectively, so shareholders will experience no change.

** 請留意變更看似就目前招股說明書條款減少 0.90% (發行費規定不多於 1.70% 和投資管理費規定不多於 0.50%)，但支付給分銷商和投資經理的費用分別為 1.00% 和 0.30%，因此費用實際上沒有產生變化。

2) Subscription Charge / Deferred Subscription Charge

認購費用/遞延訂閱費

Shareholders in Share Class B will see a reduction in the Subscription Charge from “Up to 5%” to “Up to 3%”. For clarification, there is no change to the Deferred Subscription Charge for Share Class D¹ which remains “Up to 5%”.

¹ Share Class D is not offered to retail investors in Hong Kong. The Deferred Subscription Charge does not apply to any Share Class offered to retail investors in Hong Kong.

D 類股份並不提供予香港散戶投資者選購。遞延訂閱費並不適用於香港散戶投資者可選購的任何類別股份。

B 類別股份的股東獲得「不多於 5%」至「不多於 3%」的認購費用減幅。為了讓安排更清晰，D¹ 類別股份的遞延認購費用保持不變，仍然是「不超過 5%」。

3) **Listing**

上市

The Prospectus has been updated to remove reference to the future intention to list the Fund on the Luxembourg Stock Exchange. There is no intention to list the Fund on the Luxembourg Stock Exchange.

招股說明書已經刪除盧森堡證券交易所把基金上市的意向。本基金已沒有於盧森堡證券交易所上市的意向。

4) **Changes to the Prospectus relating to UCITS V**

4) 與 UCITS V 有關的招股書變更

The Prospectus has been updated to align it with UCITS V legislation and includes updates that detail:

招股說明書已經更新至與 UCITS V 的規條相同，變更的細節如下：

- a. the remuneration of the Management Company; and
有關管理公司的報酬及
- b. the role of the Depositary.
受託人的角色

The changes to the role of the Depositary do not affect the Depositary's compliance with the Securities and Futures Commission's Code on Unit Trusts and Mutual Funds.

受託人角色的變更並不影響受託人遵守證券及期貨事務監察委員會的單位信託及互惠基金守則

5) **Tax Updates**

稅務更新

The Prospectus has been updated to:

招股說明書已作出如下更新：

- a. remove reference to the EU Savings Directive; and
刪除歐盟儲蓄稅指令的相關事項及；
- b. add details relating to the Standard for Automatic Exchange of Financial Account Information in Tax Matters and its Common Reporting Standard as set out in the Luxembourg law on the Common Reporting Standard.
增加稅務事項財務帳戶信息自動交換有關標準的細節及依據盧森堡法律於常見報告準則所載的通用報告標準。

The changes above do not result in any changes in the operation and/or manner in which the Fund is managed. There will be no change to the overall risk profiles of the Sub-Funds and the rights and interests of the Shareholders will not be materially prejudiced as a result of the above amendments.

以上變更不會引致本基金於操作和/或管理方式有任何變化。子基金的整體風險配和股東的權益和利益將不會因為上述修訂結果而受到任何實質影響。

The Fund will incur legal fees relating to the update of the prospectus of the fund that are not expected to exceed EUR 7,500 (excluding expenses and VAT). All other costs and expenses associated with these changes will be borne by the Investment Manager and not by the Fund.

本基金將承擔因招股說明書變更而衍生之法律費用，預計不會超過 7500 歐元（不包括費用和增值稅）。所有其他與變更相關的成本和費用將會由投資經理而非本基金所承擔。

These changes will be effective 31 October 2016. Investors may redeem or switch their shares free of charge (with the exception of the Deferred Sales Charge for Share Class D¹) up until 3pm CET on 27 October 2016.

以上變更將於 2016 年 10 月 31 日生效。投資者可於 2016 年 10 月 27 日下午 3 時前(歐洲中部時間)免費贖回或轉換股份（除股份類別 D¹ 之遞延銷售費）。

Shareholders are informed that these amendments will be reflected in the prospectus of the Fund and in the Fund Key Investor Information Documents of the Sub-Funds available free of charge at the registered office of the Fund. The amendments will also be reflected in the Hong Kong Offering Documents which will be available online at www.momentumgim.com and will also be available free of charge on request from the Hong Kong Representative once they become available.

以上變更將會刊載於基金的招股說明書和基金主要投資者子基金信息文件，閣下可於基金註冊辦事處免費索取相關文件。香港銷售文件亦會刊載以上變更，待相關文件備妥後，閣下可登上網站 www.momentumgim.com 下載，或聯絡香港代表辦事處索取相關文件。

Hong Kong Investors should contact the Hong Kong Representative, whose office is at Floor 54, One Island East, 18 Westlands Road, Quarry Bay, Hong Kong, telephone number (852) 2800 1523, fax number (852) 2800 0351 with any questions regarding this notice or any other aspect of the Company.

如閣下對本通告或本公司的任何其他方面有任何疑問，敬請聯絡香港代表。其辦事處地址為香港鰂魚涌華蘭路 18 號港島東中心 54 樓，或致電(852) 2800 1523，或傳真至(852) 2800 0351。

The Board of Directors accepts responsibility for the accuracy of the information contained in this notice at the date thereof and confirm, having made all reasonable enquiries, that to the best of its knowledge and belief there is no omission of facts which would make any statement in this notice misleading.

董事會對本通告在其刊發日期所載資料的準確性承擔責任，並經作出一切合理查詢後確認，盡其所知所信，並無遺漏足以令本通告的任何陳述含誤導成分的事實。

Yours faithfully,

Luxembourg, 26 September 2016

For the Board

代表

展勢環球基金董事會

謹啟